

Profit & Loss account

<i>(in € m)</i>	Dec 31, 2008 Released in Feb 2009	IFRIC 13	IAS 16	IAS 38	IFRS 5	Dec 31, 2008 Restated
CONTINUING OPERATIONS						
Revenue	20,201.2	(0.3)	10.7		(3,004.6)	17,207.0
Cost of sales	(11,385.9)		(10.7)		2,265.7	(9,130.9)
Gross profit	8,815.3	(0.3)			(738.9)	8,076.1
Payroll expenses	(2,803.0)				223.9	(2,579.1)
Other recurring operating income and expenses	(4,291.1)	(4.4)		0.6	238.6	(4,056.3)
Recurring operating income	1,721.2	(4.7)		0.6	(276.4)	1,440.7
Other non-recurring operating income and expenses	(361.0)				(6.8)	(367.8)
Operating income	1,360.2	(4.7)		0.6	(283.2)	1,072.9
Finance costs	(372.7)				19.8	(352.9)
Income before taxes	987.5	(4.7)		0.6	(263.4)	720.0
Income taxes	(334.5)	1.5		(0.5)	64.8	(268.7)
Share in earnings of associates	1.4				(3.6)	(2.2)
Net income from continuing operations	654.4	(3.2)		0.1	(202.2)	449.1
o/w attributable to equity holders of the parent	537.4	(3.2)		0.1	(159.6)	374.7
o/w attributable to minority interests	117.0				(42.6)	74.4
DISCONTINUED OPERATIONS						
Net income from discontinued operations	387.7				202.2	589.9
o/w attributable to equity holders of the parent	386.8				159.6	546.4
o/w attributable to minority interests	0.9				42.6	43.5
Net income of consolidated companies	1,042.1	(3.2)		0.1		1,039.0
o/w attributable to equity holders of the parent	924.2	(3.2)		0.1		921.1
o/w attributable to minority interests	117.9					117.9
Net income from continuing operations excluding non-recurring items attributable to equity holders of the parent	875.2	(3.2)		0.1	(154.1)	718.0

Consolidated statement of recognized income and expenses

<i>(in € m)</i>	Dec 31, 2008 Released in Feb 2009	IFRIC 13	IAS 16	IAS 38	IFRS 5	Dec 31, 2008 Restated
Net income	1,042.1	(3.2)		0.1		1,039.0
Translation adjustments	(88.9)			1.0		(87.9)
Cash Flow hedges ⁽¹⁾	(53.6)					(53.6)
Available-for-sale assets ⁽¹⁾	(2.5)					(2.5)
Other financial instruments ⁽¹⁾						
Unrecognized surplus of pension plan assets	1.3					1.3
Actuarial gains and losses ⁽¹⁾	(25.1)					(25.1)
Income and expenses recognized directly in shareholders' equity	(168.8)			1.0		(167.8)
Total recognized income and expense	873.3	(3.2)		1.1		871.2
o/w attributable to equity holders of the parent	752.3	(3.2)		1.1		750.2
o/w attributable to minority interests	121.0					121.0

⁽¹⁾ Net of tax

Balance sheet

ASSETS

<i>(in € m)</i>	Dec 31, 2008 Released in Feb 2009	IFRIC 13	IAS 16	IAS 38	Dec 31, 2008 Restated
Goodwill	6,178.7				6,178.7
Other intangible assets	10,172.7				10,172.7
Property, plant and equipment	2,253.4				2,253.4
Investments in associates	74.5				74.5
Non-current financial assets	323.8				323.8
Deferred tax	628.0	4.0		7.1	639.1
Other non-current assets	16.8				16.8
Non-current assets	19,647.9	4.0		7.1	19,659.0
Inventories	3,465.5				3,465.5
Trade receivables	1,303.0				1,303.0
Customer loans	189.5				189.5
Current tax receivables	101.3				101.3
Other current financial assets	143.1				143.1
Other current assets	999.2	(0.1)		(61.5)	937.6
Cash and cash equivalents	1,116.6				1,116.6
Current assets	7,318.2	(0.1)		(61.5)	7,256.6
Assets classified as held for sale	61.6				61.6
Total assets	27,027.7	3.9		(54.4)	26,977.2

LIABILITIES

<i>(in € m)</i>	Dec 31, 2008 Released in Feb 2009	IFRIC 13	IAS 16	IAS 38	Dec 31, 2008 Restated
Share capital	506.2				506.2
Capital reserves	2,478.8				2,478.8
Treasury shares	(6.4)				(6.4)
Cumulative translation adjustments	(239.0)			1.0	(238.0)
Remeasurement of financial instruments	(35.7)				(35.7)
Other reserves	6,730.3	(26.6)		(66.7)	6,637.0
Shareholders' equity attributable to equity holders of the parent	9,434.2	(26.6)		(65.7)	9,341.9
Shareholders' equity attributable to minority interests	1,256.9				1,256.9
Shareholders' equity	10,691.1	(26.6)		(65.7)	10,598.8
Non-current borrowings	3,961.3				3,961.3
Provisions for retirement and similar benefits	241.0				241.0
Provisions	164.4				164.4
Deferred tax liabilities	2,847.8			(0.5)	2,847.3
Non-current liabilities	7,214.5			(0.5)	7,214.0
Current borrowings	2,722.1				2,722.1
Financing of customer loans	189.5				189.5
Other current financial liabilities	75.9				75.9
Trade payables	2,966.0			10.5	2,976.5
Provisions for retirement and similar benefits	17.4				17.4
Provisions	189.9				189.9
Current tax liabilities	325.0				325.0
Other current liabilities	2,565.3	30.5		1.3	2,597.1
Current liabilities	9,051.1	30.5		11.8	9,093.4
Liabilities associated with assets classified as held for sale	71.0				71.0
Total liabilities and shareholders' equity	27,027.7	3.9		(54.4)	26,977.2

Consolidated cash flow statement

<i>(in € m)</i>	Dec 31, 2008 Released in Feb 2009	IFRIC 13	IAS 16	IAS 38	IFRS 5	IAS 7	Dec 31, 2008 Restated
Net income from continuing operations	654.4	(3.2)		0.1	(202.2)		449.1
Net recurring charges to depreciation, amortization and provisions on non-current operating assets	419.4				(39.8)		379.6
Other non-cash income and expenses	314.2	(1.4)	10.7	0.5	2.8		326.8
Cash flow from operating activities	1,388.0	(4.6)	10.7	0.6	(239.2)		1,155.5
Interest paid/received	354.3				(21.7)		332.6
Dividends received	(1.4)				1.1		(0.3)
Net income tax payable	337.4				(63.5)		273.9
Cash flow from operating activities before tax, dividends and interest	2,078.3	(4.6)	10.7	0.6	(323.3)		1,761.7
Change in working capital requirement	(232.4)	4.6		(0.6)	21.6		(206.8)
Change in customer loans	8.1						8.1
Income tax paid	(322.6)				70.0		(252.6)
Net cash from operating activities	1,531.4		10.7		(231.7)		1,310.4
Purchases of property, plant and equipment and intangible assets	(592.7)				84.7		(508.0)
Proceeds from sale of property, plant and equipment and intangible assets	65.7		(10.7)		(13.6)		41.4
Acquisitions of subsidiaries, net of cash acquired	(222.1)				2.0	160.2	(59.9)
Proceeds from disposal of subsidiaries net of cash transferred	1,202.2				(2.8)		1,199.4
Purchases of other financial assets	(55.2)				17.4		(37.8)
Proceeds from sale of other financial assets	10.8				(11.4)		(0.6)
Interest and dividends received	47.2				(3.3)		43.9
Net cash from investing activities	455.9		(10.7)		73.0	160.2	678.4
Share capital increase/decrease	(174.4)				(3.9)	(160.2)	(338.5)
Treasury share transactions	(131.7)						(131.7)
Dividends paid to parent company shareholders	(433.8)						(433.8)
Dividends paid to minority interests	(58.9)				32.1		(26.8)
Bond issues	723.0				(9.4)		713.6
Bond redemptions	(1,325.7)				4.5		(1,321.2)
Increase (decrease) in other borrowings	(639.2)				30.8		(608.4)
Interest paid and equivalent	(390.4)				23.1		(367.3)
Net cash from (used in) financing activities	(2,431.1)				77.2	(160.2)	(2,514.1)
Net cash from discontinued operations	(21.1)				81.0		59.9
Impact of exchange rate variations	(52.4)				0.5		(51.9)
Net increase/(decrease) in cash and cash equivalents	(517.3)						(517.3)
Cash and cash equivalents at beginning of the year	1,450.8						1,450.8
Cash and cash equivalents at end of the year	933.5						933.5